

## **International SOS Connector Guide**

Everbridge Suite February 2024



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# Introduction

This document describes how to set up and use Safety Connection's **International SOS connector**, which allows users to update contacts' Expected Locations from travel itinerary data. These itineraries are made of flights, trains, cars, or hotel bookings. It does **not** create any contacts in Everbridge Suite. The contacts' Expected Location is updated when a positive match can be established.

Different types of itineraries can be retrieved from the booking/travel application:

- Air
- Car
- Hotel
- Rail

**NOTE:** All other bookings (dining, limo or shuttle services, parking, etc.) are not considered.

# Configuration

To configure the International SOS Connector in Everbridge Suite:

1. From the Organization level, navigate to **Settings** > **Organization** > **Map** > **Location Data Sources** > **International SOS**.

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- 2. Fill in the following fields:
  - **Base URL** Refer to the <u>International SOS API documentation</u>. The current known values for International SOS URL are:
    - https://api.internationalsos.com/traveldata/getTravelLocationPlans for North America
    - https://api.internationalsos.com/traveldata\_eu/ getTravelLocationPlans for EMEA
  - API Key The client application's client\_id supplied by International SOS.
- 3. Click Save.

# Usage Overview

## Updating the Expected Location

Itineraries may contain one or multiple locations. For example - a contact has booked a hotel in Los Angeles:

	Booking
Travel Information	Courtyard by Marriott Los Angeles, 616 W Century Blvd, Los Angeles, CA 90045
	Check-in: November 20th, 5:00 PM Check-out: November 23rd, 10:00 AM
Everbridge Suite Expected Location	Courtyard by Marriott Los Angeles, 616 W Century Blvd, Los Angeles, CA 90045
	From November 20th, 5:00 PM to November 23rd, 10:00 AM

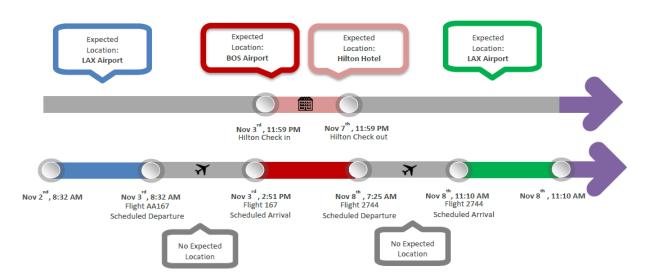
Some hotel bookings will include a time, usually based on check-in and check-out policies. They will be used as time values for the Last Known Locations if provided. If not, then the time will be set to midnight.

For example - a contact is traveling from New York to Los Angeles with a stopover in Chicago:

	Segment 1		Segment 2
	Flight AA 1414	Flight AA 2744 Leaving ORD	
Travel Information	Leaving JFK (New York) at 9:00 AM Arriving in ORD (Chicago) at 10:57 AM		(Chicago) at 12:00 PM Arriving in LAX (Los Angeles) at 2:31 PM
Everbridge Suite Expected Location	JFK at 9:00 AM	ORD from 10:57 AM to 12:00 PM	LAX at 2:31 PM



**NOTE:** If no start date/time is provided, it is set to the ending date/time minus 24 hours. If no end date/time is provided, it is set to the start date/ time plus 24 hours.



Expected locations with no end date will expire after 24 hours of the start date/ time.

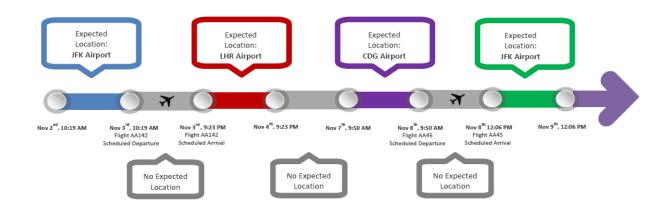
Travelers will be considered in their excepted locations 24 hours before the end date/time if no start date is provided.

There are two overlapping expected locations in the example above corresponding to the hotel stay and flight travel. Both are represented in Everbridge Suite.

## **Disconnected Itineraries**

In some scenarios, a traveler's itinerary might be incomplete. For instance, when they arrive at one location and depart from another one. In the scenario below, a traveler is going from New York to London, then from Paris to New York. There are no itinerary details from London to Paris as the traveler might have booked another flight outside of the reservation system considered, taken the train, or driven between the two cities.

	Travel Details	Everbridge Suite Expected Location Records
		JFK airport: • No start date/time • End 10:19 AM on Nov. 3rd
Inbound Flight	Flight AA 142 on Nov 3rd Leaving JFK (New York) at 10:19 AM Arriving in LHR (London) at 09:23 PM	<ul> <li>LHR airport:</li> <li>From 9:23 PM on Nov. 3rd</li> <li>No end date/time</li> <li>CDG airport:</li> <li>Not start date/time</li> <li>Outbound - End 9:50 AM on Nov. 8th</li> </ul>
Outbound	Flight AA 45 on Nov 8th Leaving CDG (Paris) at 9:50 AM Arriving in JFK (New York) at 12:06 PM	JFK airport: • From 12:06 PM on Nov. 8th • No end date/time



## Viewing and Using the Expected Location

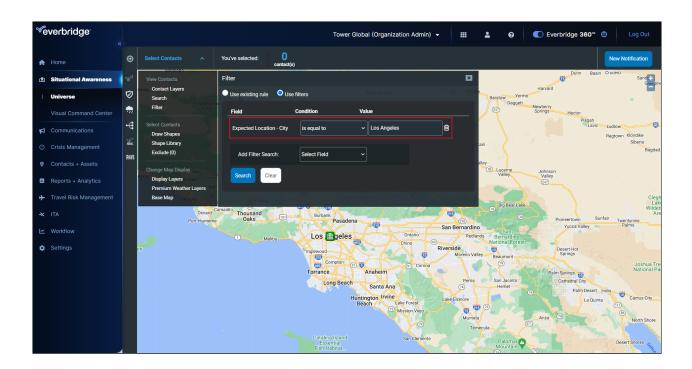
The Expected Location appears on the **Contact Information** page in the **Dynamic Location(s) – Expected** section. Click the down arrow for each location to review its details:

Dyna	amic Location(	s) - Expected		
	Location Name		Date Range	\$
>	Enterprise Rent-A-Car		Jun 23, 2043 12:00:00 EDT - Jun 23, 2043 13:00:00 EDT	•
>	Los Angeles Internation	nal Apt	Jun 13, 2043 22:00:00 EDT - Jun 13, 2043 23:00:00 EDT	•
~	Embassy Suites by Hilt	on Los Angeles	Nov 28, 2023 21:00:00 EST - Jun 18, 2043 11:00:00 EDT	•
	Location Name Date Range Country Address Apt/Suite/Unit City State / Province Postal Code Source	Embassy Suites by Hilton Los Angel Nov 28, 2023 21:00:00 EST - Jun 18, US 1440 E Imperial Ave Segundo CA 90245 International SOS		
	Location	Latitude 33.930569 Longitude -	118.400735	
>	Enterprise Rent-A-Car		Nov 28, 2023 19:00:00 EST - Nov 28, 2023 20:00:00 EST	•
>	Denver Intl Apt		Nov 28, 2023 07:00:00 EST - Nov 28, 2023 09:00:00 EST	•

The Expected Location is used to locate contacts in a specific area. For instance, on the Universe view by applying a **Filter** or a **Contact Layer**:



#### INTERNATIONAL SOS CONNECTOR GUIDE



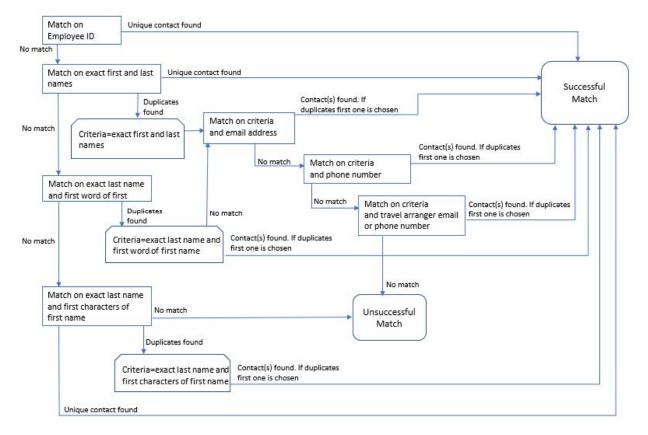


### Matching Everbridge Suite Contacts to Travelers

Everbridge Suite contacts and travelers' details may not always match. Keep in mind that:

- Official names are usually needed for travel booking. Given names or nicknames may be in use in Everbridge Suite.
- Passports may still have the maiden name for married women; flight tickets must match names on identification documents.
- The middle name can be provided in one system and not the other.
- Major US airlines concatenate the middle name initial with the first name.

To overcome differences between EB Suite contacts and travelers' details and maximize positive matching across the two repositories, the connector uses the following algorithm:





# Matching Locations Across International SOS and Everbridge Suite

For each location, international SOS provides a set of properties:

- An address
- A geolocation as longitude and latitude coordinates

Geolocating the address provided by International SOS could be challenging as parsing and identifying the different components (street address, ZIP code, etc.) from a unique string does not always provide accurate results. This address provided by International SOS typically does not contain a country.

The following logic is used to fill the geolocation and address properties in Everbridge Suite:

Everbridge Suite Properties	Geolocation is Provided by International SOS	Geolocation is Not Provided by International SOS
GeoLocation	International SOS geolocation	Geolocation is obtained from the combination of the address and the country associated with the <b>fromIATA</b> property.
Street Address	International SOS address	
State	Empty	
City	Empty	
Country	Country associated with th	e <b>fromIATA</b> property

# **Update Rules**

There are some rules to consider surrounding updates:

- Contacts are expected to exist in Everbridge Suite when loading itinerary data. If contacts do not exist, corresponding itinerary data is discarded.
- Only ticketed or confirmed itineraries update the contact's Expected Locations.
- If an itinerary has been updated in between two or more connector runs, the contact's Expected Location(s) will be accordingly updated.
- If an itinerary has been canceled or deleted, the corresponding contact's Expected Location(s) that have been previously created will be deleted.
- New contacts created after the connector has been set up and successfully run will only get their recent itineraries loaded in Everbridge Suite. In this case scenario, the connector does not reload the 12 months of historical itinerary data for these contacts.
- All expected location records are automatically purged if more than one year old.

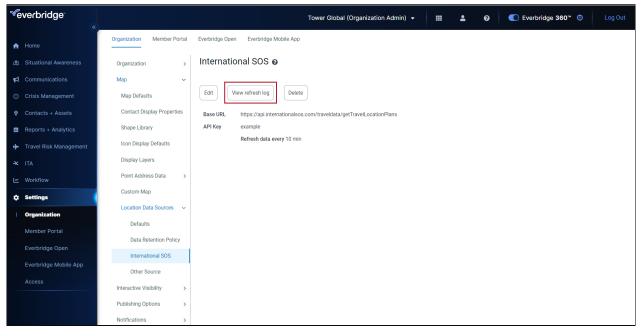
## **Mobile Application**

International SOS provides a mobile application to its travelers. Among all the features provided, a "check-in" enables the traveler to report his/her current location. This data is imported by the International SOS Connector and updates the Last Known Location of existing Everbridge contacts.



# Logging

From the International SOS configuration page, click **View Refresh Log**. The list of all attempts to connect to the third-party travel itinerary provider is displayed.



Each line corresponds to one data load based on the refresh rate in minutes specified on the configuration page of the connector.

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A Home	Organization Member Portal	Everbrid	ge Open Everbridge Mobile App			
🚓 Situational Awareness	Organization >	Internat	ional SOS > View refresh log			
Communications	Мар ~					2 Refresh
Contacts + Assets	Map Defaults		Refresh Time 🗸	Status 🕀	Records Received	Records Loaded
Reports + Analytics	Contact Display Properties	n	Feb 20, 2024 18:00:00 UTC	Done	162	161
₩ Workflow	Shape Library Icon Display Defaults	ñ	Feb 20, 2024 17:46:30 UTC	Done	142	142
Settings Organization	Display Layers	Ä	Feb 20, 2024 17:32:30 UTC	Done	175	173
Member Portal	Custom Map	ä	Feb 20, 2024 17:18:30 UTC	Done	208	202
Everbridge Open	Manage Buildings >	ő	Feb 20, 2024 17:04:40 UTC	Done	174	174
Everbridge Mobile App	Location Data Sources ~	0	Feb 20, 2024 16:50:40 UTC	Done	191	191
Access	International SOS					
	Other Source	A	Feb 20, 2024 16:36:30 UTC	Done	209	208
	Interactive Visibility >	ñ	Feb 20, 2024 16:22:10 UTC	Done	202	200

Clicking on the binoculars icon will open the **Refresh Details** for that line, which is broken into three sections:

- itineraries loaded without errors
- itineraries loaded with errors
- itineraries not loaded due to a critical error



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Communications	Мар 🗸							2 Ref	fresh
• Contacts + Assets	Map Defaults	Refresh Time	Feb 20, 2024 18:00:00 UTC						
Reports + Analytics	Contact Display Properties	Batch ID Status	1505 Done						
🗠 Workflow	Shape Library	Records Received	162						
🕸 Settings	Icon Display Defaults	Loaded without erro	r(161) Loaded with error(0) Not loaded - critical error(1)						
Organization	Display Layers								
Member Portal	Custom Map		Plan ID 0	Passenger Name Record ©		Plan Status			
Everbridge Open	Manage Buildings >	n	436			Active			
Everbridge Mobile App	Location Data Sources ~ Defaults	n	436	1000		Active			
Access	International SOS	n	435	1.000		Active			
	Other Source	ñ	436	10010		Active			
	Interactive Visibility >	A	435	1000		Active			

Reviewing the **Header Errors** section can provide additional information about why a refresh failed, including an Error Code and Error Message.

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🔒 Home	Organization Member Portal	Everbridge Open Everbridge Mobile App	
伐) Situational Awareness	Organization >	International SOS > View refresh log > Refresh details	
Communications	Мар 🗸		2 Refresh
Orisis Management	Map Defaults	Refresh Time Feb 14, 2024 13:50:10 PST	
• Contacts + Assets	Contact Display Properties	Batch ID         1505483210943780           Status         Failed	
Reports + Analytics	Shape Library	Records Received 0	
✤ Travel Risk Management	Icon Display Defaults	Header Errors	
-★ ITA	Display Layers	Error Code Error Message	
🗠 Workflow	Point Address Data >	EXP_LOC_SYNC_CRITICAL_ERROR 403 Forbidden	
🗘 Settings	Custom Map		
Organization	Location Data Sources v	Loaded without error(0) Loaded with error(0) Not loaded - critical error(0)	
Member Portal	Defaults Data Retention Policy	Plan ID 🐘 Passenger Name Record 🖗 Plan Status 🖗	
Everbridge Open	International SOS	There are no items to display in this table.	
Everbridge Mobile App	Other Source		
Access	Interactive Visibility >	Page 1 of 1 > » 10 ~	

For each record on all tabs, the list of all itineraries (Plan ID), passenger name, and itinerary status is displayed. The details of the itinerary can be accessed by clicking the **View** icon.



Loaded without en	ror	×
Travel Plan		•
Plan ID	4365	1
Passenger Name Re cord		
Plan Status	Active	
Traveler Profile		
Profile ID	111	
First Name	JOHN	
Last Name	SMITH	
Email Address		
		-
		ж