

Travel Itinerary Connector by Magnatech

Everbridge Suite February 2024



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Introduction

Everbridge Safety Connection delivers connectors to update contact expected locations from travel itinerary data. These itineraries are made of flights and hotel bookings.

This document describes how to configure and use the **Travel Itinerary Connector** by Magnatech.

Prerequisites

Before using the Magnatech connectors, actions are required by the **Travel Management Company** (TMC) used by the customer to place itineraries into specific queues provided by Everbridge. The Travel Itinerary Connector by Magnatech will retrieve all itineraries in these queues and assign them across Everbridge Suite organizations using the TMC account numbers and optionally the Office ID/Booking PCC number(s).

 Customers must contact their TMC and ask them to place all itineraries in a specific queue identified by a Pseudo City Code (PCC). One queue exits per Global Distribution System (GDS):

| GDS | PCC |
|-----------|---------------------------------|
| Sabre | PK0I ("Papa-Kilo-Zero-India") |
| Apollo | 2I5W ("Two-India-Five-Whiskey") |
| Galileo | Contact Everbridge Support |
| Worldspan | Contact Everbridge Support |

- 2. The TMC then executes a one-time script that automatically puts all new itineraries from selected accounts into the relevant queue identified by the PCCs above.
- 3. The customer TMC account number(s) are required by the connector and must be identified.
- 4. If the TMC Office ID(s) / Booking PCC number(s) can be identified, they can be provided while configuring the connector. These are optional values.

Configuration

To configure the Travel Itinerary Connector by Magnatech in the Manager Portal:

- 1. From the Organization level, navigate to **Settings** > **Organization** > **Location Data Sources** > **Map** > **Other Source**.
- 2. Click Add.

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| A Home | Organization Member Portal | Everbridge Open Everbridge Mobile | Арр | | |
| វ្រៀ Situational Awareness | Organization > | Other Source 🛛 | | | |
| Communications | Мар ~ | Add | | | |
| ① Crisis Management | Map Defaults | | | | |
| ♥ Contacts + Assets | Contact Display Properties | Source Base URL | | Refresh Time | |
| Reports + Analytics | Shape Library | There are no items to displa | ay in this table. | | |
| Travel Risk Management | Icon Display Defaults | | | | |
| - * ITA | Display Layers | | | | |
| 🗠 Workflow | Point Address Data > | | | | |
| 🗘 Settings | Custom Map | | | | |
| Organization | Location Data Sources 🗸 🗸 | | | | |
| Member Portal | Defaults | | | | |
| Everbridge Open | Data Retention Policy | | | | |
| | International SOS | | | | |
| Everbridge Mobile App | Other Source | | | | |
| Access | Interactive Visibility > | | | | |

3. The **Add a Source** dialog is displayed. Select **Magnatech** from the **Source** dropdown menu.

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| វេះ Situational Awareness | Organization > Other Source | |
| Communications | Map 🗸 🖬 Add | |
| O Crisis Management | Map Defaults | |
| • Contacts + Assets | Contact Display Properties | |
| Reports + Analytics | Shape Library Th | |
| 🔶 Travel Risk Management | Icon Display Defaults | |
| -₩ ITA | Display Layers * Base URL | |
| 🗠 Workflow | Point Address Data Booking PCC(s) PCC1,PCC2, | |
| 🗘 Settings | Custom Map * Account Number(s) AccountNumber1 AccountNumber2, | |
| Organization | Location Data Sources 🗸 | |
| Member Portal | Defaults Refresh data every 10 min | |
| Everbridge Open | Data Retention Policy Cancel OK | |
| Everbridge Mobile App | miemaunai sus | |
| Access | Other Source | |
| | Interactive Visibility > | |
| | Publishing Options | |
| | Notifications > | |

4. Fill in the following fields:

| Field | Value |
|-------------|--|
| Description | A free-entry field used to identify the connector. |

| Base URL | Enter: https://s2gservices.magnatech.com/planetrisk/ retrieveitinerary/pcc/PK0I |
|----------------------|--|
| Booking PCC(s) | Optional. The Pseudo City Code (PCC) values. If multiple values are provided, they must be comma-separated. |
| Account Number(s) | The Account Number(s). If multiple values are provided, they must be comma-separated. |

5. Click OK.



Usage Overview

The connector is used to update the Everbridge Suite contacts' Expected Locations from travel itineraries. It does not create any contacts in Everbridge Suite. The contact's Expected Location is updated when a positive match can be established. See the relevant section below for details.

Different types of itineraries can be retrieved from the booking/travel application:

- Air
- Hotel

All other bookings (such as dining, limo or shuttle services, parking, etc.) are not considered.

Updating the Expected Location

Itineraries may contain one or multiple locations. For example - a contact has booked a hotel in Los Angeles.

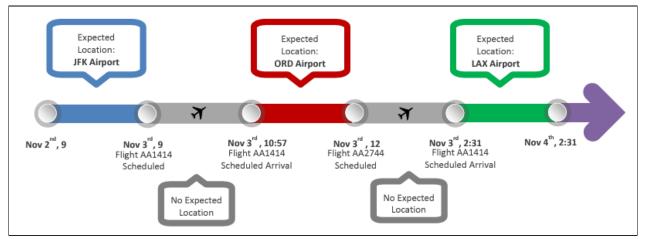
| | Booking |
|------------------------------------|--|
| Travel Information | Courtyard by Marriott Los Angeles, 616 W Century Blvd, Los Angeles, CA 90045 |
| | Check-in: Nov. 20th, 5:00 PM Check-out: Nov. 23rd, 10:00 AM |
| Everbridge Suite Expected Location | Courtyard by Marriott Los Angeles, 616 W Century Blvd, Los Angeles, CA 90045 |
| | From Nov. 20th, 5:00 PM to Nov. 23rd, 10:00 AM |

If hotel bookings will carry check-in and check-out times, these will be used for the Last Known Locations. If not, then times will be set to midnight.

For example - a contact is traveling from New York to Los Angeles with a stopover in Chicago.

| | Segment 1 | | Segment 2 |
|--|--|--|---|
| | Flight AA 1414 | | Flight AA 2744 |
| Travel Information | Leaving JFK (New York) at 9:00 AM | | Leaving ORD (Chicago) at 12:00 PM |
| momaton | Arriving in ORD (Chicago) at 10:57 AM | | Arriving at LAX (Los Angeles) at 2:31 PM |
| Everbridge Suite Expected Location | JFK at 9:00 AM | ORD from 10:57 AM to 12:00 PM | LAX at 2:31 PM |

If no start date/time is provided, it is set to the ending date/time minus 24 hours. If no end date/time is provided, it is set to the start date/time plus 24 hours.



These calculations are performed automatically. The expected locations in Everbridge Suite will show no start or end date if none exists.

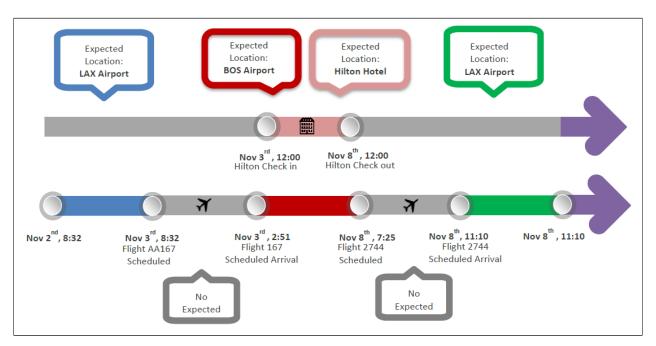
Flight and Hotel Booking Combination

| | Travel Details | Everbridge Suite Expected Location |
|--------------------|---|---|
| Inbound Flight | Flight AA 167 on Nov. 3rd Leaving LAX (Los Angeles) at 8:32 AM Arriving in BOS (Boston) at 2:51 PM | LAX Airport: • No start date/time • End at 8:32 AM on Nov. 3rd |
| Hotel | Hilton Boston Back Bay 40 Dalton St, Boston, MA 02115 Check-in: Nov. 3rd Check-out: Nov. 8th | BOS Airport: • From 2:51 PM on Nov. 3rd • To 7:25 AM on Nov. 8th Hilton - 40 Dalton St, Boston, MA 02115 • From 12:00 AM on Nov. 3rd • To 12:00 AM on Nov. 8th |
| Outbound Flight | Flight AA 2744 on Nov. 8th Leaving BOS (Boston) at 7:25 AM Arriving at LAX (Los Angeles) at 11:10 AM | LAX airport: • From 11:10 AM on Nov. 8th |

A traveler is going from Los Angeles to Boston and stays in Boston for a few days.



• No end date/time



Expected Locations with no end date will expire after 24 hours of the start date/ time. If no start date is provided, travelers will be considered in their excepted locations 24 hours before the end date/time.

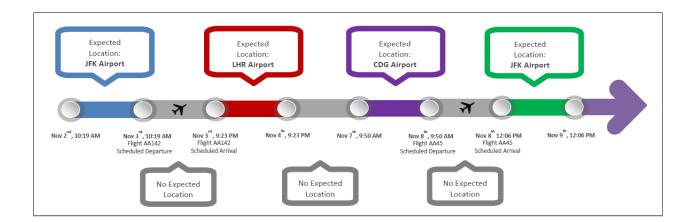
There are two overlapping Expected Locations in the example above corresponding to the hotel stay and flight travel. Both are represented in Everbridge Suite.

Disconnected Itineraries

In some scenarios, a traveler's itinerary might be incomplete. For instance, when they arrive at one location and depart from another one. In the case scenario below, a traveler is going from New York to London, then from Paris to New York. There are no itinerary details from London to Paris as the traveler might have booked another flight outside of the reservation system considered, taken the train, or driven between the two cities.

| Travel Details | | Everbridge Suite Expected Location Records |
|-----------------|---|---|
| | Flight AA 142 on Nov. | JFK airport: • No start date/ time • End 10:19 AM on Nov. 3rd |
| Inbound Flight | 3rd Leaving JFK (New York) at 10:19 AM Arriving at LHR (London) at 09:23 PM | LHR airport: • From 9:23 PM on Nov. 3rd • No end date/time CDG airport: • No start date/ time • End 9:50 AM on Nov. 8rd |
| Outbound Flight | Flight AA 45 on Nov. 8th Leaving CDG (Paris) at 9:50 AM Arriving in JFK (New York) at 12:06 PM | JFK airport: • From 12:06 PM on Nov. 8th • No end date/time |







Viewing and Using the Expected Location

The Expected Location appears on the Contact Information page in the **Dynamic** Location(s) – Expected section:

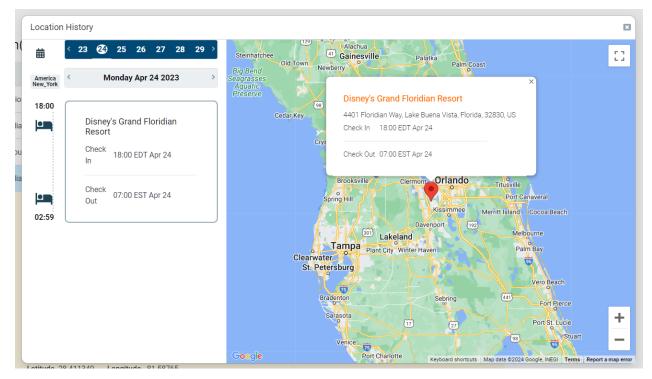
| | Location Name | Date Range | ÷ | |
|---|--------------------------------------|---|---|---|
| > | Los Angeles International Apt | Sep 15, 2042 10:00:00 EDT - Sep 15, 2042 11:00:00 EDT | | (|
| > | Disney's Grand Floridian Resort | Sep 13, 2042 18:00:00 EDT - Sep 15, 2042 08:00:00 EDT | | (|
| > | Detroit Coleman A.Yound Muni Airport | Sep 13, 2042 05:00:00 EDT - Sep 13, 2042 07:00:00 EDT | | ç |
| > | Disney's Grand Floridian Resort | Apr 24, 2023 18:00:00 EDT - Apr 24, 2040 08:00:00 EDT | | (|

Each individual Expected Location can be viewed by clicking the corresponding hyperlink:

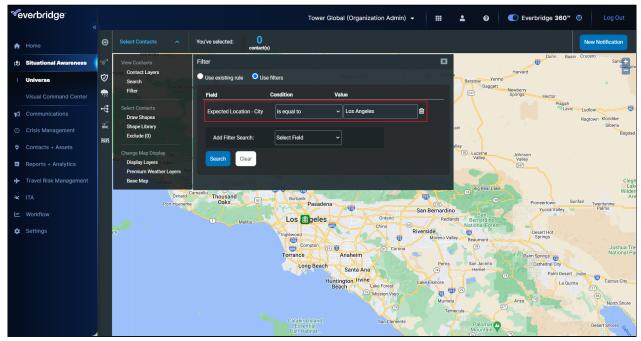
| Dyn | Dynamic Location(s) - Expected | | | | | | |
|-----|--|---|---|----------|--|--|--|
| | Location Name | | Date Range | ÷ | | | |
| > | Los Angeles Internatio | onal Apt | Sep 15, 2042 10:00:00 EDT - Sep 15, 2042 11:00:00 EDT | • | | | |
| > | Disney's Grand Floridia | an Resort | Sep 13, 2042 18:00:00 EDT - Sep 15, 2042 08:00:00 EDT | Q | | | |
| > | Detroit Coleman A.You | und Muni Airport | Sep 13, 2042 05:00:00 EDT - Sep 13, 2042 07:00:00 EDT | Q | | | |
| ~ | Disney's Grand Floridia | an Resort | Apr 24, 2023 18:00:00 EDT - Apr 24, 2040 08:00:00 EDT | Q | | | |
| | Location Name Date Range Country Address Apt/Suite/Unit City State / Province Postal Code Source Location | Disney's Grand Floridian Resort Apr 24, 2023 18:00:00 EDT - Apr 24, US 4401 Floridian Way Lake Buena Vista Florida 32830 Magnatech Latitude 28.411349 Longitude - | | | | | |
| | | | View 1 - 4 of 4 < $1 > 10 \lor$ | | | | |

Clicking the **Show on Map** icon (on the right of a location's header) opens a window that displays expected locations day-by-day. Highlighting an expected location on the calendar on the left side of the screen reveals its position on the map:





The Expected Location can also used to locate contacts that are expected to be in a specific area, like on the Universe view by using **Filters** or **Contact Layers**.

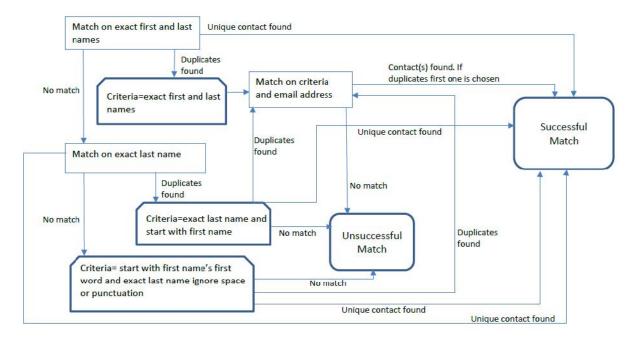


Matching Everbridge Suite Contacts to Travelers

Everbridge Suite contacts and travelers' details may not always match:

- Official names are usually needed for travel booking. Given names or nicknames may be in use in Everbridge Suite.
- Passports may still have the maiden name for married women; flight tickets must match names on identification documents.
- The middle name can be provided in one system and not the other.
- Major US airlines concatenate the middle name initial with the first name.

To overcome differences between Everbridge Suite contacts and travelers' details and maximize positive matching across the two repositories, the connector uses the following algorithm:





Matching Locations across the Travel Itinerary Connector and Everbridge Suite

For each location, Magnatech provides a set of properties:

- An address
- A city code
- A country code
- A geolocation as longitude and latitude coordinates

The following logic is used to fill the geolocation and address properties in Everbridge Suite:

| Everbridge Suite Properties | Geolocation is provided by Magnatech | Geolocation is not provided by Magnatech | | |
|--------------------------------|--|---|--|--|
| GeoLocation | Magnatech geolocation. | Geolocation is obtained using the combination of the address, city code, and country code properties. | | |
| Street Address | Magnatech address. | | | |
| State | Empty. | | | |
| City | City associated with the city code property. | | | |
| Country | Country associated with country code property. | | | |



Magnatech Data Processing

The connector runs regularly according to the refresh time interval value set on the configuration page; the default is 10 minutes. To avoid timeout and performance issues, the connector only loads a maximum of 500 itineraries each time it is run. After setting up the connector, the travel data in Everbridge Suite will only be up-to-date once the connector has loaded all historical itineraries for the past year, 500 at a time.

During the implementation of the connector, the recommendations are:

- Keep the refresh time interval to 10 minutes. This value will minimize the time taken to load the full history of travel itineraries into Everbridge Suite. This action may take several hours.
- Once the data is fully synchronized, the refresh time interval can be set to a higher value such as 1440 for a daily update. The refresh time interval must be set per the maximum number of itineraries that could be generated in the period considered.

Update Rules

The following rules should be considered regarding updates:

- Contacts are expected to exist in Everbridge Suite when loading itinerary data. If contacts do not exist, corresponding itinerary data is discarded.
- Only ticketed or confirmed itineraries update the contact Expected Locations.
- If an itinerary has been updated in between two or more connector runs, the contact Expected Location(s) will be accordingly updated.
- If an itinerary has been canceled or deleted, the corresponding contact Expected Location(s) that have been previously created will be deleted.
- New contacts created after the connector has been set up and successfully run will only get their recent itineraries loaded in Everbridge Suite. In this case scenario, the connector does not reload the 12 months of historical itinerary data for these contacts.
- All Expected Location records are automatically purged if more than one year old.

If a connector is deleted or no longer able to connect to the third-party product, all existing location data generated by the connector will be kept in Everbridge Suite. It will be purged if older than 12 months



Logging

From the connector configuration page, click View Refresh Log.

| [≪] everbri | idge | | | | Tower Global (Organization Admir | n) 🛨 🏢 | L 0 | C Everbridge 360 [™] | 😇 Log Out |
|----------------------|-----------------|----------------------------|-----------------|-----------------------|---|----------------|--------------|-------------------------------|-----------|
| 🔒 Home | | Organization Member Portal | Everbridge Open | Everbridge Mobile App | | | | | |
| பி Situation | nal Awareness | Organization > | Other Sour | ce o | | | | | |
| 📢 Commur | nications | Map ~ | 🖬 Add | | | | | | |
| ① Crisis Ma | lanagement | Map Defaults | | | | | | | |
| € Contacts | ts + Assets | Contact Display Properties | Source | Base URL | | | Refresh Time | | |
| 🖬 Reports | + Analytics | Shape Library | Magnatech | https://s2gservic | es.magnatech.com/planetrisk/retrieveitine | erary/pcc/PK0I | Every 10 min | View refresh log | / 🗎 |
| | Risk Management | Icon Display Defaults | | | | | | | |
| -¥ ITA | | Display Layers | | | | | | | |
| 🗠 Workflow | w | Point Address Data > | | | | | | | |
| 🗘 Settings | IS (| Custom Map | | | | | | | |
| Organiz | zation | Location Data Sources 🗸 🗸 | | | | | | | |
| Member | r Portal | Defaults | | | | | | | |
| Everbrid | dge Open | Data Retention Policy | | | | | | | |
| Everbrid | dge Mobile App | International SOS | | | | | | | |
| Access | | Other Source | | | | | | | |
| | | Interactive Visibility > | | | | | | | |
| | | Publishing Options > | | | | | | | |
| | | Notifications > | | | | | | | |
| | | Contacte/Acceste | | | | | | | |

The list of all attempts to connect to the third-party travel itinerary provider is displayed:

| ^{severbridge} | | | Tower Global (Organization Admin) 👻 | III 🔺 😡 | C Everbridge 360 [™] Log |
|--------------------------|-----------------------------------|---|-------------------------------------|------------------|-----------------------------------|
| A Home | Organization Member Portal | Everbridge Open Everbridge Mobile App | | | |
| رع Situational Awareness | Organization > | Other Source : Magnatech > View refresh log | | | |
| Communications | Мар 🗸 | | | | 2 Refresh |
| ① Crisis Management | Map Defaults | Refresh Time 🗸 | Status 🐡 | Records Received | Records Loaded |
| • Contacts + Assets | Contact Display Properties | Feb 16, 2024 16:19:40 PST | Done | 44 | 44 |
| Reports + Analytics | Shape Library | Feb 16, 2024 16:09:10 PST | Done | 44 | 44 |
| Travel Risk Management | Icon Display Defaults | reb 10, 2024 10.09.10 PS1 | 5010 | *** | |
| -₩ ITA | Display Layers | | Page 1 of 1 25 🗸 | | View 1 - 2 of 2 |
| 🗠 Workflow | Point Address Data > | | | | |
| 🗘 Settings | Custom Map | | | | |
| Organization | Location Data Sources 🗸 🗸 | | | | |
| Member Portal | Defaults | | | | |
| Everbridge Open | Data Retention Policy | | | | |
| Everbridge Mobile App | International SOS Other Source | | | | |
| Access | | | | | |
| | Publishing Options | | | | |

Each line corresponds to one data load based on the refresh rate in minutes specified on the configuration page of the connector.

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Click the **View** icon to get details on each data load. This page has three tabs for:

- Itineraries loaded without errors.
- Itineraries loaded with errors.
- Itineraries not loaded due to a critical error.

If the refresh fails, the error code and message will be displayed under **Header Errors**.

| [≪] everbridge ⁻ | x | Tower Global (Organization Admin) → ## 🛓 😧 C Everbridge 360° © | Log Out | | | | | |
|--------------------------------------|---|---|---------|--|--|--|--|--|
| 🔒 Home | Organization Member Portal | Everbridge Open Everbridge Mobile App | | | | | | |
| رع Situational Awareness | Organization > | Other Source : Magnatech > View refresh log > Refresh details | | | | | | |
| Communications | Мар ~ | 0 | Refresh | | | | | |
| O Crisis Management | Map Defaults | Refresh Time Feb 16, 2024 16:19:40 PST | | | | | | |
| • Contacts + Assets | Contact Display Properties | Batch ID 1505483210954031 Status Failed | | | | | | |
| Reports + Analytics | Shape Library | Records Received 0 | | | | | | |
| Travel Risk Management | Icon Display Defaults | Header Errors | | | | | | |
| - *< ITA | Display Layers Error Code Error Message | | | | | | | |
| 🗠 Workflow | Point Address Data > | | | | | | | |
| 🛱 Settings | Custom Map | EXP_LOC_SYNC_ERROR 401 Unauthorized | | | | | | |
| Organization | Location Data Sources 🗸 🗸 | Loaded without error(0) Loaded with error(0) Not loaded - critical error(0) | | | | | | |
| Member Portal | Defaults | Plan ID Passenger Name Record Plan Status | | | | | | |
| Everbridge Open | Data Retention Policy | There are no items to display in this table. | | | | | | |
| Everbridge Mobile App | Other Source | ····· | | | | | | |
| Access | Interactive Visibility > | Page 1 of 1 > > 10 ~ | | | | | | |
| | Publishing Options > | | | | | | | |
| | Notifications > | | | | | | | |

For each record on all tabs, the list of all itineraries (Plan ID), passenger name record, and itinerary status is displayed. The details of the itinerary can be accessed by clicking the **View** icon.